

INTERNATIONAL **EGG AND POULTRY REVIEW**



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U.S.	Department	of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

Iraq Egg Situation

Prior to the August 1990 U.N. embargo, about 75 percent of the total calories consumed in Iraq were imported. The war began in mid-January, 1991, 5 months after the embargo was imposed. Early in the bombing campaign the loss of electricity caused the loss of perishable food. Iraq had 8,400 electricity run poultry houses. The loss of electricity led to the death of 90 percent of the poultry housed, about 106 million hatching hens. After the war, the poultry sectors were badly damaged by shortages of feed, drugs and vaccines. The disruption of the electric power supply and the lack of spare parts caused slaughter houses to cease functioning.

The figures for these sectors before and after aggression are as follows:

PRE-	POSI-
AGGRESSION	AGGRESSION
320 000 tons per annum	Zero
10.5 million	2 million
200 000	Zero
	AGGRESSION 320 000 tons per annum 10.5 million

Artificial insemination was disrupted and animal diseases spread because of the widespread spoilage of antibiotics and isolates of viral and bacterial strains. All of this caused a reduction in livestock numbers and a nutritional shortfall for 18 million Iraqi citizens.

Up to that time, the United States had been the largest supplier of agricultural goods, providing between one-fourth and one-third of Iraq's imported agricultural needs. Virtually all U.S. agricultural goods shipped to Iraq through July 1990 were under U.S. Government programs, such as the export credit guarantee programs (GSM-102 and GSM-103) and the Export subsidy program called the Export Enhancement Program (EEP). Iraq was the 12th largest market for US agricultural exports in 1989. Iraq was the second largest recipient of the U.S. Government-guaranteed export loans and the seventh largest EEP subsidy recipient during the latter half of the 1980s.

The UN implemented an oil-for-food program in December, 1996. Since 1999, Iraq has been authorized to export unlimited quantities of oil to finance humanitarian needs, including food, medicine, and infrastructure repair parts. It wasn't until May, 2002 that the UN approved a change in the oil-for-food program to allow "dual-use" goods (goods that could have a military as well as civilian use). As an example, chlorine can be used for water purification, but it can also be used for weapons manufacturing.

In 1996 the FAO estimated Irag's cost of food imports for one year included 1,816 million eggs at a cost of US\$242 million.

Per Capita Availability of Table Eggs

	1990	1993	1995
Eggs/year	85	25	10

Iraq Production Shortages 1995/1996 Eggs in millions

Estimated production	150
Total requirement	1,966
Shortage or import requirement	1,816
Shortage as % of total requirement	92

Open Market Prices: Eggs (30 eggs) ID/KY

Increase in prices (times)
4,000
80.011
3.600

June 1993 over July 1990 22 August 1995 over July 1990 1.111 August 1995 over June 1993 40

ID - Iraqi dinar

Basic Food Import Requirements for Iraq 1995/1996 - Eggs in millions

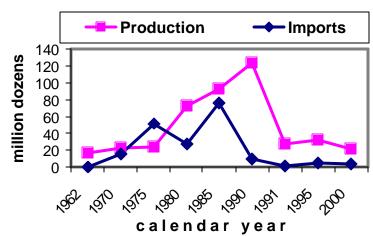
Shortage or import requirement 1,816 Price (CIF Baghdad) 18 (per box of 360 eggs) Import cost, million US\$

U.S. Exports to Iraq Hatching Eggs

	Value	Volume
	dollars	dozens
1980	8,702,107	12,928,800
1981	16,603,780	24,567,750
1982	7,139,160	10,708,740
1987	6,374,271	12,649,638
1988	26,813,473	14,178,289
1989	15,540,119	5,003,323
1990	4,229,446	1,354,187

Source: USDA/Foreign Agricultural Service

Iraq: Shell Egg Production and Imports in million dozens



Source: U.N. Food and Agriculture Organization Sources: FAO, USDA/FAS, 1991 CRS Report for Congress, U.S. Energy Information Administration, Congressional web site, CIA World Fact Book

210 WALNUT STREET, ROOM 951, DES MOINES, IOWA, 50309 515/284-4471 FAX 515/284-4468 Visit us on the World Wide Web at http://www.ams.usda.gov/marketnews.htm

Extra Large 2,895 8,10 4,300 4,527	MAY 20, 2003 INTERNATIONAL EGG			& POULTRY REVI	EW	VOL.	06 NO. 20			
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Frozen	Liquid						_			_
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Week Ending May 10, 2003		_	-							
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Frozen	Liquid	141	118	2.117					•	59,997
Dieled 0 208	•	42				·				TOTAL
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*Ex Large to-date 2003 week ending May 3 should have read 4,010. 7 Comparable Week, to-date figures may not total due to rounding. Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division. **CENTRAL REGION MECHANICALLY SEPARATED CHICKEN** FO.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS. **CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.** **CHICKEN** **PRICES** **CONTENT** **FROZEN** **FROZEN** **PRICES** **CONTENT** **CONTENT** **FROZEN** **PRICES** **CONTENT** **FROZEN** **PRICES** **COLUME** **CONTENT** **FROZEN** **PRICES** **CONTENT** **FROZEN** **PRICES** **COLUME** **CONTENT** **FAT** **CONTENT** **CONTENT** **FROZEN** **PRICES** **CONTENT** **FROZEN** **FRESH** **TOTAL** **EXPORT** 15% OR LESS** **RANGE** **CONTENT** **FROZEN** **FRESH** **TOTAL** **EXPORT** 15% OR LESS* **CONTENT** **FAT** **CONTENT** **CONTENT** **FROZEN** **FRESH** **TOTAL** **EXPORT** 15% OR LESS** **CONTENT** **FAT** **CONTENT** **CONTENT** **FROZEN** **FRESH** **TOTAL** **EXPORT** 15% OR LESS* **RANGE** **CONTENT** **FROZEN** **FRESH** **TOTAL** **EXPORT** 15% OR LESS* **CONTENT** **FAT** **CONTENT** **CONTENT** **FROZEN** **FRESH** **TOTAL** **CONTENT** **FROZEN** **FRESH** **TOTAL** **EXPORT** 15% OR LESS* **RANGE** **CONTENT** **FAT** **CONTENT** **CONTENT** **FAT** **CONTENT** **FORZEN** **FRESH** **TOTAL** **CONTENT** **FAT** **CONTENT** **FAT** **CONTENT** **FAT** **CONTENT** **FORZEN** **FAT** **CONTENT** **FAT** **CONTENT** **FORZEN** **FORZEN*	Total	9,130	20,130	70,300	166,033					
Ex Large to-date 2003 week ending May 3 should have read 4,010. /*I Comparable Week, to-date figures may not total due to rounding. Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division. **CENTRAL REGION MECHANICALLY SEPARATED CHICKEN F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN* F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS. **CHICKEN**						_				
TO-DATE/2002	*Ex Large to-date	e 2003 week	cending May 3	should hav	e read 4,010.					
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NY, PA, RI, SC, VA, VT, WV

 * INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN,

MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

 * INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ,

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 MAY 2003.

The undertone on tom drums and full-cut wings was mostly steady, tom necks and 2-joint wings were steady to barely steady. Demand was light to fair. Offerings of tom parts were light to adequate on drums, full-cut wings at least adequate, necks and 2-joint wings adequate to fully adequate. The undertone on 4-8 lb. breasts was steady at best while institutional breasts continued lack any signs of strength. Domestic trading was slow and centered on drums and breast trim. Some Grade A non-basted 12-16 lb. breasts traded at 87-100 and 2 year old plant grade non-basted 10-12 lb. breasts at 75 cents delivered domestic. Export trading centered on a heavy volume of frozen thigh meat, balance light. For export: frozen 15-20% mechanically separated turkey -60 days age 14.50, fresh tom drums 20, frozen destrapped tenderloins 102 cents delivered.

FRIDAY, MAY 16, 2003 EXPORT TRADING DRUMSTICKS, TOMS	PRICE RANGE 19.00	L.S.T. CODE 1/	WTD AVG PRICE 19.00	VOLUME (000) 80	WEEKLY WTD AVG PRICE 19.33	WEEKLY VOLUME (000) 120
WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS	20.50	W	12.00 20.50	258 208	12.00 19.50	258 312
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	17.00 46.00-51.00		17.00 48.62	10 797	21.00 47.15	50 1,221
THURSDAY, MAY 15, 2003 EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)		
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM	20.00 17.50	W	20.00 12.00 17.50	40 258 104		
TAILS MECHANICALLY SEPARATED 2/	22.00		22.00	40		
THIGH MEAT - FROZEN WEDNESDAY, MAY 14, 2003	42.00-52.00		43.33	300		
EXPORT TRADING DRUMSTICKS, TOMS	PRICE RANGE	L.S.T. CODE 1/ F	WTD AVG PRICE 19.32	VOLUME (000) 560		
WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS	12.00	W	12.00 18.00	258 208		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	52.00	F	16.69 52.00	248 20		
TUESDAY, MAY 13, 2003 EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)		
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM		F F W	19.32 12.50 18.00	560 208 208		
TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F M	16.69 46.00	248 104		
MONDAY, MAY 12, 2003 EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)		
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/		F W M F	19.32 12.50 18.00 16.00 16.69	560 208 208 52 248		
THIGH MEAT - FROZEN	46.00		46.00	104		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY 2/ Product contains 15-20% fat with skin added.

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